

## Message Text

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44

ACTION EUR-25

INFO OCT-01 ADP-00 EB-11 SEC-03 AID-20 CIAE-00 COME-00

FRB-02 INR-10 NSAE-00 RSC-01 TRSE-00 XMB-07 OPIC-12

CIEP-02 LAB-06 SIL-01 OMB-01 L-03 GAC-01 SS-15 CEA-02

NSC-10 RSR-01 /134 W

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R 261522 Z APR 73

FM AMEMBASSY BELGRADE

TO SECSTATE WASHDC 6046

INFO AMCONSUL ZAGREB

LIMITED OFFICIAL USE BELGRADE 1816

E. O. 11652: N/A

TAGS: EFIN, YO

SUBJECT: DILLON, READ UNDERWRITING OF YUGOSLAV BOND ISSUE

REF: BELGRADE 0073

1. DILLON, READ COMPANY TEAM HEADED BY VICE PRESIDENT RICHARD YANCEY, DISCUSSED FORTHCOMING YUGOSLAV BOND ISSUE WITH EMBOFFS APRIL 25. DILLON, READ WILL BE PRINCIPAL UNDERWRITER FOR ISSUE.
2. YANCEY TOLD US THAT BOND ISSUE WILL BE IN \$20-\$30 MILLION RANGE, FOR 12-15 YEARS, AND WILL BE OFFERED ON BOTH EUROPEAN AND US MARKETS. IN CONNECTION WITH OFFERING ON US MARKET, DILLON, READ REQUESTED EMBASSY ASSISTANCE IN ASSEMBLING MATERIAL FOR SEC REQUIRED PROSPECTUS.
3. DILLON, READ REPS DISCUSSED BOND ISSUE WITH NATIONAL BANK (JEVTOVIC). QUESTION STILL TO BE RESOLVED IS WHETHER BONDS WILL BE ISSUED IN NAME NATIONAL BANK WITH GOVERNMENT GUARANTEE OR IN GOY'S NAME. DILLON, READ EXPERIENCE IN OTHER COUNTRIES HAS USUALLY BEEN ISSUANCE OF BONDS IN NAME OF GOVERNMENT. NATIONAL BANK EXPRESSED VIEW, HOWEVER, THAT ISSUANCE BONDS IN GOY'S LIMITED OFFICIAL USE

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NAME WOULD REQUIRE LENGTHY LEGISLATIVE PROCESS BUT GOY PREPARED  
CONSIDER ALTERNATIVES.  
JOHNSON

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NMAFVVZCZ

\*\*\* Current Handling Restrictions \*\*\* n/a

\*\*\* Current Classification \*\*\* LIMITED OFFICIAL USE

## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** n/a  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 26 APR 1973  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** RELEASED  
**Disposition Approved on Date:**  
**Disposition Authority:** morefirh  
**Disposition Case Number:** n/a  
**Disposition Comment:** 25 YEAR REVIEW  
**Disposition Date:** 28 MAY 2004  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
**Disposition Remarks:**  
**Document Number:** 1973BELGRA01816  
**Document Source:** CORE  
**Document Unique ID:** 00  
**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** n/a  
**Errors:** n/a  
**Film Number:** n/a  
**From:** BELGRADE  
**Handling Restrictions:** n/a  
**Image Path:**  
**ISecure:** 1  
**Legacy Key:** link1973/newtext/t19730455/aaaajaxe.tel  
**Line Count:** 66  
**Locator:** TEXT ON-LINE  
**Office:** ACTION EUR  
**Original Classification:** LIMITED OFFICIAL USE  
**Original Handling Restrictions:** n/a  
**Original Previous Classification:** n/a  
**Original Previous Handling Restrictions:** n/a  
**Page Count:** 2  
**Previous Channel Indicators:**  
**Previous Classification:** LIMITED OFFICIAL USE  
**Previous Handling Restrictions:** n/a  
**Reference:** 73 BELGRADE 0073  
**Review Action:** RELEASED, APPROVED  
**Review Authority:** morefirh  
**Review Comment:** n/a  
**Review Content Flags:**  
**Review Date:** 09 OCT 2001  
**Review Event:**  
**Review Exemptions:** n/a  
**Review History:** RELEASED <09-Oct-2001 by kelleyw0>; APPROVED <15-Oct-2001 by morefirh>  
**Review Markings:**

Declassified/Released  
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EO Systematic Review  
30 JUN 2005

**Review Media Identifier:**  
**Review Referrals:** n/a  
**Review Release Date:** n/a  
**Review Release Event:** n/a  
**Review Transfer Date:**  
**Review Withdrawn Fields:** n/a  
**Secure:** OPEN  
**Status:** <DBA CORRECTED> srp 980206  
**Subject:** DILLON, READ UNDERWRITING OF YUGOSLAV BOND ISSUE  
**TAGS:** EFIN, YO  
**To:** EUR  
SECSTATE WASHDC INFO ZAGREB  
**Type:** TE  
**Markings:** Declassified/Released US Department of State EO Systematic Review 30 JUN 2005